Client Questionnaire Section 1 - Basic Information

Part A. Name and Address

lame:				
lave you used any other names in the	past eight years?	No 🗌 Yes		
If yes, please list other name	s used:			
elephone Numbers\Email address:				
Home:				
Work:				
Cell:				
Email:				
Social Security Number:				
Oriver's License Number:			ate:	State:
Date of Birth:				
ddress:				
city:	State:	Zip:	County:	
lave you lived at this address for at lea				
lave you lived at this address for at lea	•		5	
If you answered no to either o	f the questions above	e, please list your	previous address:	
Address:	·		•	
City:	State:	Zip:	County:	
you have a different mailing address,				
Mailing Address:				
City:	State:	Zip:	County:	
Part B. Name and Address of S	Spouse			
f you are filing jointly with your spouse,	fill in the following in	formation about y	our spouse:	
lame:				
las your spouse used any other names	s in the past eight yea	ars? 🗌 No 🗌 Y	es	
If yes, please list other name	s used:			
elephone Numbers\Email address:				
Home:				
Work:				
Cell:				
Email:				
ocial Security Number:				
river's License Number:			ate:	State:
ate of Birth:				
ddress:(enter only if different address)				
ity:	State:	Zip:	County:	
your spouse has a different mailing ad				
your spouse has a unlerent maining at	ddress, please list:			
Mailing Address:(enter only if differe	<i>,</i> ,			

Part C. Prior and/or Pending Bar	kruptcy Cases
Have you filed a bankruptcy case in the la	st 8 years? No Yes
If yes, in which district of which s	ate was the case filed?
Case Number:	
Date Filed:	
	pending involving you, your business, your spouse, or your spouse's business?
If yes, name of debtor:	
Relationship to you:	
Case Number:	
Date Filed:	
District (If known):	
Judge (If known):	
	ary Petition (Hazards to Public Health\Safety) operty that poses or is alleged to pose a threat of imminent and identifiable harm e property:
If yes , please provide the name a Name:	a landlord hold a judgment against you? No Yes No daddress of the landlord:
Address:	
City:	State: Zip:

Section 2 - Property

Part A. Real Estate (Schedule A)

List **ALL** real estate which you individually or jointly own. This could include your primary residence (house, condo or apartment(if owned)), additional residence (house, condo or apartment(if owned)), rental property, burial plot, undeveloped land and farm land:

Address and Description of Property	List all mortgages, home equity loans and other liens against the property: Please provide details requested below.	Estimated Value of Property	If filing Jointly: Owned by Husband, Wife, Joint or Community?	If you are not the only owner: Please enter the % of the property you own?	Office Use Only Exemptions?
Address:	Who issued the mortgage, lien or loan? (Name and Address)				
Description:	2. What is the amount of the mortgage, lien or loan?3. What is your current interest rate on the loan?4. What is your monthly payment?				
Address	5. Does payment include taxes and/or insurance? No Yes 6. How many payments are left?				
Address:	Who issued the mortgage, lien or loan? (Name and Address)				
Description:	2. What is the amount of the mortgage, lien or loan?3. What is your current interest rate on the loan?				
	 4. What is your monthly payment? 5. Does payment include taxes and/or insurance? No Yes 6. How many payments are left? 				

If you have additional property, please list the necessary information on a separate page and attach to this questionnaire.

Part B. Personal Property (Schedule B)

For each type of property listed below, indicate whether you own any property of that category, and, if you do, fill in the remaining information. For property acquired for personal or family use, the value is the price a retail merchant would charge for a property of that kind, considering the age and condition of that property.

Type of Property	Do you own this type of property?	Description and Location of Property	Value of Property	If filing Jointly: Owned by Husband, Wife, Joint or Community?	Office Use Only Exemptions?
1. Cash on hand	☐ No ☐ Yes				
2. Checking/Savings Account, Certificates of deposit, other bank accounts	☐ No☐ Yes				
3. Security deposits held by utility companies, landlord	☐ No ☐ Yes				
Household goods, furniture, including audio, video, and computer equipment	☐ No ☐ Yes				

Type of Property	Do you own this type of property?	Description and Location of Property	Value of Property	If filing Jointly: Owned by Husband, Wife, Joint or Community?	Office Use Only Exemptions?
5. Books, pictures, art objects, records, compact discs, collectibles	☐ No ☐ Yes				
6. Clothing	☐ No ☐ Yes				
7. Furs and jewelry	☐ No☐ Yes				
8. Sports, photographic, hobby equipment, firearms	☐ No ☐ Yes				
9. Interest in insurance policies-specify refund or cancellation value	☐ No ☐ Yes				
10. Annuities	☐ No ☐ Yes				

Type of Property	Do you own this type of property?	Description and Location of Property	Value of Property	If filing Jointly: Owned by Husband, Wife, Joint or Community?	Office Use Only Exemptions?
11. Interests in an education IRA, as defined in 26 USC § 530(b)(1)	☐ No ☐ Yes				
12. Interests in pension or profit sharing plans	☐ No ☐ Yes				
13. Stock and interests in incorporated/ unincorporated business	☐ No ☐ Yes				
14. Interests in partnerships/joint ventures	☐ No ☐ Yes				
15. Bonds	☐ No ☐ Yes				
16. Accounts receivable	☐ No ☐ Yes				
17. Alimony/family support to which you are entitled	☐ No ☐ Yes				
18. Other liquidated debts owed to you, including tax refunds	☐ No ☐ Yes				
19. Equitable or future interests or life estates	☐ No ☐ Yes				

Type of Property	Do you own this type of property?	Description and Location of Property	Value of Property	If filing Jointly: Owned by Husband, Wife, Joint or Community?	Office Use Only Exemptions?
20. Interests in estate of decedent or life insurance plan or trust	☐ No ☐ Yes				
21. Other contingent/ unliquidated claims, including tax refunds, counterclaims	☐ No ☐ Yes				
22. Patents, copyrights, other intellectual property	☐ No ☐ Yes				
23. Licenses, franchises	☐ No ☐ Yes				
24. Customer List or other compilation	☐ No ☐ Yes				
25. Automobiles, trucks, trailers, and accessories	☐ No☐ Yes				
26. Boats, motors, and accessories	☐ No ☐ Yes				

Type of Property	Do you own this type of property?	Description and Location of Property	Value of Property	If filing Jointly: Owned by Husband, Wife, Joint or Community?	Office Use Only Exemptions?
27. Aircraft and accessories	☐ No ☐ Yes				
28. Office equipment, supplies	☐ No ☐ Yes				
29. Machinery, fixtures etc. for business	☐ No ☐ Yes				
30. Inventory	☐ No ☐ Yes				
31. Animals	☐ No ☐ Yes				
32. Crops: growing or harvested	☐ No ☐ Yes				
33. Farming equipment and implements	☐ No ☐ Yes				
34. Farm supplies, chemicals, feed	☐ No ☐ Yes				

Type of Property	Do you own this type of property?	Description and Location of Property	Value of Property	If filing Jointly: Owned by Husband, Wife, Joint or Community?	Office Use Only Exemptions?
35. Other personal property of any kind not listed.	☐ No ☐ Yes				

Section 3 - Debts

Part A. Debts Secured by Property

Please list below all debts that you owe OR that creditors claim you owe that are secured by property.

Type of Debt	Creditor Information	Property Information:	Codebtor	Do you dispute the debt?	Office Use Only
Home loan and/or Mortgage	1. Amount Owed (amount of claim):	Describe property:	Is there a codebtor or cosigner on this loan?	☐ No ☐ Yes	
	2. Creditor Name and Address:		☐ No		
	3. Account Number, if any:	2. Monthly payment amount:	Yes If yes, please provide name and address:		
	4. Date/range of dates when debt was incurred: 5. Contact person's name and	3. Number of payments remaining:			
	address if different:				
Home loan and/or Mortgage	1. Amount Owed (amount of claim):	Describe property:	Is there a codebtor or cosigner on this loan?	☐ No	
	2. Creditor Name and Address:		☐ No		
	3. Account Number, if any:4. Date/range of dates when debt was incurred:	2. Monthly payment amount:3. Number of payments	Yes If yes, please provide name and address:		
	5. Contact person's name and address if different:	remaining:			

Type of Debt	Creditor Information	Property Information:	Codebtor	Do you dispute the debt?	Office Use Only
Home loan and/or Mortgage	1. Amount Owed (amount of claim):	1. Describe property:	Is there a codebtor or cosigner on this loan?	☐ No ☐ Yes	
	2. Creditor Name and Address:		☐ No		
	3. Account Number, if any:4. Date/range of dates when debt was incurred:	2. Monthly payment amount:3. Number of payments remaining:	Yes If yes, please provide name and address:		
	5. Contact person's name and address if different:				
Home loan and/or Mortgage	1. Amount Owed (amount of claim):	Describe property:	Is there a codebtor or cosigner on this loan?	☐ No ☐ Yes	
	2. Creditor Name and Address:		□ No		
	3. Account Number, if any:4. Date/range of dates when debt was incurred:5. Contact person's name and address if different:	2. Monthly payment amount:3. Number of payments remaining:	Yes If yes, please provide name and address:		

Type of Debt	Creditor Information	Property Information:	Codebtor	Do you dispute the debt?	Office Use Only
Car loans	1. Amount Owed (amount of claim):	Describe property:	Is there a codebtor or cosigner on this loan?	☐ No☐ Yes	
	2. Creditor Name and Address:		☐ No		
	3. Account Number, if any:	2. Monthly payment amount:	Yes If yes, please provide name and address:		
	4. Date/range of dates when debt was incurred: 5. Contact person's name and address if different:	3. Number of payments remaining:			
Car loans	1. Amount Owed (amount of claim):	Describe property:	Is there a codebtor or cosigner on this loan?	☐ No☐ Yes	
	2. Creditor Name and Address:		☐ No		
	3. Account Number, if any:4. Date/range of dates when debt was incurred:5. Contact person's name and address if different:	2. Monthly payment amount: 3. Number of payments remaining:	Yes If yes, please provide name and address:		

Type of Debt	Creditor Information	Property Information:	Codebtor	Do you dispute the debt?	Office Use Only
Car loans	1. Amount Owed (amount of claim):	1. Describe property:	Is there a codebtor or cosigner on this loan?	☐ No☐ Yes	
	2. Creditor Name and Address:		☐ No		
	3. Account Number, if any:4. Date/range of dates when debt was incurred:5. Contact person's name and address if different:	2. Monthly payment amount:3. Number of payments remaining:	Yes If yes, please provide name and address:		
Other Property loans	Amount Owed (amount of claim): Creditor Name and Address:	Describe property:	Is there a codebtor or cosigner on this loan?	☐ No ☐ Yes	
	3. Account Number, if any:4. Date/range of dates when debt was incurred:5. Contact person's name and address if different:	2. Monthly payment amount: 3. Number of payments remaining:	Yes If yes, please provide name and address:		

Type of Debt	Creditor Information	Property Information:	Codebtor	Do you dispute the debt?	Office Use Only
Other Property loans	Amount Owed (amount of claim): Creditor Name and Address:	Describe property:	Is there a codebtor or cosigner on this loan? No Yes	☐ No ☐ Yes	
	3. Account Number, if any:4. Date/range of dates when debt was incurred:5. Contact person's name and address if different:	2. Monthly payment amount: 3. Number of payments remaining:	If yes, please provide name and address:		
Other Property loans	Amount Owed (amount of claim): 2. Creditor Name and Address:	Describe property:	Is there a codebtor or cosigner on this loan?	☐ No ☐ Yes	
	3. Account Number, if any:4. Date/range of dates when debt was incurred:5. Contact person's name and address if different:	2. Monthly payment amount:3. Number of payments remaining:	Yes If yes, please provide name and address:		
Other Property loans	Amount Owed (amount of claim): Creditor Name and Address:	Describe property:	Is there a codebtor or cosigner on this loan? No Yes If yes, please	☐ No ☐ Yes	

Type of Debt	Creditor Information	Property Information:	Codebtor	Do you dispute the debt?	Office Use Only	
	3. Account Number, if any:4. Date/range of dates when debt was incurred:5. Contact person's name and address if different:	2. Monthly payment amount: 3. Number of payments remaining:		provide name address:	and	
Other Property loans	1. Amount Owed (amount of claim): 2. Creditor Name and Address: 3. Account Number, if any: 4. Date/range of dates when debt was incurred: 5. Contact person's name and address if different:	Describe property: Monthly payment amount: Number of payments remaining:	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	☐ No☐ Yes☐		

Part B. Credit Card Debts

Please list below all credit card debts that you owe OR that creditors claim you owe.

Type of Debt	Creditor Information:	Codebtor	Do you dispute the debt?	Office Use Only
Major credit card debts (Visa, American Express, Master Card, Discover)	 Amount Owed (amount of claim): Creditor Name and Address: Account Number, if any: Date/range of dates when debt was incurred: Contact person's name and address if different: 	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	☐ No ☐ Yes	
Major credit card debts (Visa, American Express, Master Card, Discover)	1. Amount Owed (amount of claim): 2. Creditor Name and Address: 3. Account Number, if any: 4. Date/range of dates when debt was incurred: 5. Contact person's name and address if different:	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	☐ No ☐ Yes	

Type of Debt	Creditor Information:	Codebtor	Do you dispute the debt?	Office Use Only
Major credit card debts (Visa, American Express, Master Card, Discover)	1. Amount Owed (amount of claim): 2. Creditor Name and Address: 3. Account Number, if any: 4. Date/range of dates when debt was incurred: 5. Contact person's name and address if different:	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	☐ No ☐ Yes	
Major credit card debts (Visa, American Express, Master Card, Discover)	1. Amount Owed (amount of claim): 2. Creditor Name and Address: 3. Account Number, if any: 4. Date/range of dates when debt was incurred: 5. Contact person's name and address if different:	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	☐ No☐ Yes☐	

Type of Debt	Creditor Information:	Codebtor	Do you dispute the debt?	Office Use Only
Major credit card debts (Visa, American Express, Master Card, Discover)	 Amount Owed (amount of claim): Creditor Name and Address: Account Number, if any: Date/range of dates when debt was incurred: Contact person's name and address if different: 	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	☐ No☐ Yes	
Major credit card debts (Visa, American Express, Master Card, Discover)	1. Amount Owed (amount of claim): 2. Creditor Name and Address: 3. Account Number, if any: 4. Date/range of dates when debt was incurred: 5. Contact person's name and address if different:	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	☐ No☐ Yes☐	

Type of Debt	Creditor Information:	Codebtor	Do you dispute the debt?	Office Use Only
Department Store credit card debts	1. Amount Owed (amount of claim): 2. Creditor Name and Address: 3. Account Number, if any: 4. Date/range of dates when debt was incurred: 5. Contact person's name and address if different:	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	□ No □ Yes	
Department Store credit card debts	1. Amount Owed (amount of claim): 2. Creditor Name and Address: 3. Account Number, if any: 4. Date/range of dates when debt was incurred: 5. Contact person's name and address if different:	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	☐ No☐ Yes	

Type of Debt	Creditor Information:	Codebtor	Do you dispute the debt?	Office Use Only
Other credit card debts (Gas cards, phone cards, etc.)	 Amount Owed (amount of claim): Creditor Name and Address: Account Number, if any: Date/range of dates when debt was incurred: Contact person's name and address if different: 	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	☐ No☐ Yes	
Other credit card debts (Gas cards, phone cards, etc.)	1. Amount Owed (amount of claim): 2. Creditor Name and Address: 3. Account Number, if any: 4. Date/range of dates when debt was incurred: 5. Contact person's name and address if different:	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	☐ No ☐ Yes	

Type of Debt	Creditor Information:	Codebtor	Do you dispute the debt?	Office Use Only
Other credit card debts (Gas cards, phone cards, etc.)	 Amount Owed (amount of claim): Creditor Name and Address: Account Number, if any: Date/range of dates when debt was incurred: Contact person's name and address if different: 	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	☐ No☐ Yes☐	
Other credit card debts (Gas cards, phone cards, etc.)	 Amount Owed (amount of claim): Creditor Name and Address: Account Number, if any: Date/range of dates when debt was incurred: Contact person's name and address if different: 	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	☐ No☐ Yes☐	

Type of Debt	Creditor Information:	Codebtor	Do you dispute the debt?	Office Use Only
Cash Advances	Amount Owed (amount of claim): Creditor Name and Address:	Is there a codebtor or cosigner on this loan?	☐ No ☐ Yes	
		NoYesIf yes, please provide		
	3. Account Number, if any:	name and address:		
	4. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:			
Cash Advances	Amount Owed (amount of claim):	Is there a codebtor or cosigner on this loan?	☐ No	
	2. Creditor Name and Address:	No	☐ Yes	
		Yes If yes, please provide name and address:		
	3. Account Number, if any:			
	4. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:			

Part C. Medical Debts

Please list below all unpaid medical bill debts that you owe OR that creditors claim you owe.

Type of Debt	Creditor Information:	Codebtor	Do you dispute the debt?	Office Use Only
Unpaid Medical Bills	1. Amount Owed (amount of claim):	Is there a codebtor or cosigner on this loan?	☐ No	
	2. Creditor Name and Address:	☐ No	Yes	
		Yes If yes, please provide name and address:		
	3. Account Number, if any:			
	4. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:			
	6. Any additional information about the debt:			
Unpaid Medical Bills	1. Amount Owed (amount of claim):	Is there a codebtor or cosigner on this loan?	☐ No	
	2. Creditor Name and Address:	☐ No	Yes	
		Yes If yes, please provide name and address:		
	3. Account Number, if any:			
	4. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:			
	6. Any additional information about the debt:			

Type of Debt	Creditor Information:	Codebtor	Do you dispute the debt?	Office Use Only
Unpaid Medical Bills	1. Amount Owed (amount of claim):	Is there a codebtor or cosigner on this loan?	☐ No	
	2. Creditor Name and Address:	☐ No	Yes	
		Yes If yes, please provide name and address:		
	3. Account Number, if any:			
	4. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:			
	6. Any additional information about the debt:			
Unpaid Medical Bills	1. Amount Owed (amount of claim):	Is there a codebtor or cosigner on this loan?	☐ No	
	2. Creditor Name and Address:	☐ No	Yes	
		Yes If yes, please provide name and address:		
	3. Account Number, if any:			
	4. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:			
	6. Any additional information about the debt:			

Part D. Tax Debts

Please list below all unpaid tax debts that you owe OR that creditors claim you owe.

Type of Debt	Creditor Information:	Codebtor	Do you dispute the debt?	Office Use Only
Unpaid taxes	1. Amount Owed (amount of claim):	Is there a codebtor or cosigner on this loan?	☐ No	
	2. Creditor Name and Address:	☐ No	☐ Yes	
		Yes If yes, please provide name and address:		
	3. Account Number, if any:			
	4. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:			
	6. Any additional information about the debt:			
Unpaid taxes	1. Amount Owed (amount of claim):	Is there a codebtor or cosigner on this loan?	☐ No	
	2. Creditor Name and Address:	☐ No	Yes	
		Yes If yes, please provide name and address:		
	3. Account Number, if any:			
	4. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:			
	6. Any additional information about the debt:			

Type of Debt	Creditor Information:	Codebtor	Do you dispute the debt?	Office Use Only
Unpaid taxes	1. Amount Owed (amount of claim):	Is there a codebtor or cosigner on this loan?	☐ No	
	2. Creditor Name and Address:	☐ No	Yes	
		Yes If yes, please provide name and address:		
	3. Account Number, if any:			
	4. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:			
	6. Any additional information about the debt:			
Unpaid taxes	1. Amount Owed (amount of claim):	Is there a codebtor or cosigner on this loan?	☐ No	
	2. Creditor Name and Address:	☐ No	☐ Yes	
		Yes If yes, please provide name and address:		
	3. Account Number, if any:			
	4. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:			
	6. Any additional information about the debt:			

Part E. Student Loan Debts

Please list below all Student Loan debts that you owe OR that creditors claim you owe.

Type of Debt	Creditor Information:	Codebtor	Do you dispute the debt?	Office Use Only
Student Loan	1. Amount Owed (amount of claim):	Is there a codebtor or cosigner on this loan?	☐ No	
	2. Creditor Name and Address:	☐ No	Yes	
		Yes If yes, please provide name and address:		
	3. Account Number, if any:			
	4. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:			
	6. Any additional information about the debt:			
Student Loan	1. Amount Owed (amount of claim):	Is there a codebtor or cosigner on this loan?	☐ No	
	2. Creditor Name and Address:	☐ No	☐ Yes	
		Yes		
		If yes, please provide name and address:		
	3. Account Number, if any:			
	4. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:			
	6. Any additional information about the debt:			

Type of Debt	Creditor Information:	Codebtor	Do you dispute the debt?	Office Use Only
Student Loan	1. Amount Owed (amount of claim):	Is there a codebtor or cosigner on this loan?	☐ No	
	2. Creditor Name and Address:	☐ No	Yes	
		Yes If yes, please provide		
		name and address:		
	3. Account Number, if any:			
	4. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:			
	6. Any additional information about the debt:			
Student Loan	1. Amount Owed (amount of claim):	Is there a codebtor or cosigner on this loan?	☐ No	
	2. Creditor Name and Address:	☐ No	Yes	
		Yes If yes, please provide		
		name and address:		
	3. Account Number, if any:			
	4. Date/range of dates when debt was incurred:			
	Contact person's name and address if different:			
	6. Any additional information about the debt:			

Part F. Other Debts

Please list below all debts not listed above that you owe OR that creditors claim you owe.

Please Describe the Type of Debt (i.e. unpaid rent, alimony or child support, service fees, other bank loans, personal loans, or enter a description of your own.)	Creditor Information:	Codebtor	Do you dispute the debt?	Office Use Only
Describe:	 Amount Owed (amount of claim): Creditor Name and Address: Account Number, if any: Date/range of dates when debt was incurred: 	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	☐ No☐ Yes	
	5. Contact person's name and address if different:6. Any additional information about the debt:			
Describe:	 Amount Owed (amount of claim): Creditor Name and Address: Account Number, if any: Date/range of dates when debt was incurred: Contact person's name and address if different: Any additional information about the debt: 	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	☐ No ☐ Yes	

Please Describe the Type of Debt (i.e. unpaid rent, alimony or child support, service	Creditor Information:	Codebtor	Do you dispute the debt?	Office Use Only
fees, other bank loans, personal loans, or enter a description of your own.)				
Describe:	 Amount Owed (amount of claim): Creditor Name and Address: Account Number, if any: Date/range of dates when debt was incurred: Contact person's name and address if different: 	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	☐ No ☐ Yes	
	Any additional information about the debt:			
Describe:	 Amount Owed (amount of claim): Creditor Name and Address: Account Number, if any: Date/range of dates when debt was incurred: Contact person's name and address if different: Any additional information about the debt: 	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	☐ No ☐ Yes	

Please Describe the Type of Debt	Creditor Information:	Codebtor	Do you dispute	Office Use Only
(i.e. unpaid rent, alimony or child support, service fees, other bank loans, personal loans, or enter a description of your own.)			the debt?	
Describe:	 Amount Owed (amount of claim): Creditor Name and Address: Account Number, if any: Date/range of dates when debt was incurred: Contact person's name and address if different: Any additional information about the debt: 	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	☐ No☐ Yes☐	
Describe:	1. Amount Owed (amount of claim): 2. Creditor Name and Address: 3. Account Number, if any: 4. Date/range of dates when debt was incurred: 5. Contact person's name and address if different: 6. Any additional information about the debt:	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	☐ No ☐ Yes	

Section 4 - Unexpired Leases and Contracts (Schedule G)

List below any leases or contracts that are still current that you are a party to. Include residential, car and business leases, and service or business contracts.

Nature and Description of Contract	Name and address of Other Party or Parties	Date that Contract Expires	Office Use Only

Section 5 - Current Income

Part A. Marital Status Please select your current Marital Status: Single Married Divorced Separated Widowed Common Law Unknown Part B. Debtor's Employer Information Name and Address of your employer: How long have you been employed at this job: _____ Occupation (please state job title or provide brief description): Second employer (if applicable): Name and Address of your **Second** employer: How long have you been employed at this second job: _____ Occupation (please state job title or provide brief description): Notes: Part C. Joint Debtor's (Spouse's) Employer Information Name and Address of your spouse's employer: How long has spouse been employed at this job: Occupation (please state job title or provide brief description): Second employer (if applicable): Name and Address of your spouse's **Second** employer: How long has spouse been employed at this second job: ____ Occupation (please state job title or provide brief description): Notes:

Part D. Debtor's Wage Information What is the gross amount of your paycheck, before taxes/other deductions are taken out? How often do you get paid? \(\sigma \) once a week \(\sigma \) every two weeks twice a month once a month other What is your estimated overtime pay per month? How much is taken out of each paycheck for taxes, Medicare, and social security? (combined total) How much is taken out of each paycheck for Mandatory Contributions to Retirement? How much is taken out of each paycheck for Voluntary Contributions to Retirement? How much is taken out of each paycheck for Required Repayments of Retirement fund Loans? How much is automatically deducted for insurance? How much is taken out for Domestic Support Obligations? How much is deducted for union dues? Other Deduction (describe): Other Deduction (describe): Other Deduction (describe): Do you receive income from business operations outside of your regular paycheck listed above? No Yes If **yes**, how much do you receive per month? Do you receive income from interest or dividends outside of your regular paycheck listed above? ☐ No ☐ Yes If **ves**, how much do you receive per month? Do you receive income from alimony or family support payments for your use or for the care of your dependents? 🗌 No 🗌 Yes If **yes**, how much do you receive per month? Do you receive income from Unemployment? No Yes If **yes**, how much do you receive per month? Do you receive income from Social Security? □No□Yes If **yes**, how much do you receive per month? Do you receive monetary government assistance? ☐ No ☐ Yes If **yes**, please describe: How much do you receive per month? Do you receive retirement or pension money? □No□Yes If **yes**, how much do you receive per month? Do you have any other source of income not listed? No Yes If **yes**, please describe

No Yes

How much do you receive per month?

Are you expecting any increase or decrease in salary next year?

If yes, please describe

Part E. Joint Debtor's (Spouse's) Wage Information What is the gross amount of your paycheck, before taxes/other deductions are taken out? How often do you get paid? \(\sigma \) once a week \(\sigma \) every two weeks twice a month once a month other What is your estimated overtime pay per month? How much is taken out of each paycheck for taxes, Medicare, and social security? (combined total) How much is taken out of each paycheck for Mandatory Contributions to Retirement? How much is taken out of each paycheck for Voluntary Contributions to Retirement? How much is taken out of each paycheck for Required Repayments of Retirement fund Loans? How much is automatically deducted for insurance? How much is taken out for alimony or family support for the care of your dependents? How much is deducted for union dues? Other Deduction (describe): Other Deduction (describe): Other Deduction (describe): Do you receive income from business operations outside of your regular paycheck listed above? No Yes If **yes**, how much do you receive per month? Do you receive income from interest or dividends outside of your regular paycheck listed above? ☐ No ☐ Yes If **ves**, how much do you receive per month? Do you receive income from alimony or family support payments for your use or for the care of your dependents? 🗌 No 🗌 Yes If **yes**, how much do you receive per month? Do you receive income from Unemployment? No Yes If **yes**, how much do you receive per month? Do you receive income from Social Security? □No□Yes If **yes**, how much do you receive per month? Do you receive monetary government assistance? ☐ No ☐ Yes If **yes**, please describe: How much do you receive per month? Do you receive retirement or pension money? □No□Yes If **yes**, how much do you receive per month? Do you have any other source of income not listed? No Yes If **yes**, please describe How much do you receive per month? Are you expecting any increase or decrease in salary next year? No Yes If yes, please describe

Part F. Debtor's Current Monthly Income Calculation

Fill in your monthly income for the categories below in the column labeled "Month 1." If your income for one of the below

categories varies from month to month, complete the below chart by entering in your income for all six months. Month 1 Month 2 Month 3 Month 4 Month 5 Month 6 For Office Use Only (last month) (2 months ago) Gross wages, salary, tips, bonuses, overtime. commissions. Income from operation of business: a. Gross Income - b. Expenses = c. Net Income. Rent and other real property income:: a. Gross Income - b. Expenses = c. Net Income. Interest, dividends, and royalties. Pension and retirement income (NOT Social Security). Regular contributions from others to the household expenses, including child support. Unemployment Compensation. Social Security income. Other sources not already mentioned. Describe:

Part G. Joint Debtor's (Spouse's) Current Monthly Income Calculation

Fill in your monthly income for the categories below in the column labeled "Month 1." If your income for one of the below categories varies from month to month, complete the below chart by entering in your income for all six months.

categories varies no							
	Month 1	Month 2	Month 3	Month 4	Month 5	Month 6	For Office
	(last month)	(2 months ago)	1	/	/	/	Use Only
	,	,					
Gross wages, salary, tips, bonuses, overtime, commissions.		,					
Income from operation of business: a. Gross Income b. Expenses c. Net Income.							
Rent and other real property income:: a. Gross Income b. Expenses							
= c. Net Income.							
Interest, dividends, and royalties.							
Pension and retirement income (NOT Social Security).							
Regular contributions from others to the household expenses, including child support.							
Unemployment Compensation.							
Social Security income.							
Other sources not already mentioned. Describe:							

Section 6 - Current Expenses

	oint Filing with your Spouse?	
☐ No ☐ Ye		
If Y	es, does the Joint Debtor live in a separate household?	
	∐ No ∐ Yes	
2. Please list	all dependents of you and your spouse with their age and relationship to you (if applicable).	
		dependent live with?
	your spouse live separately and maintain separate households? \square No \square Yes. If yes , ple II have to provide you with an additional copy of this section to detail the expenses t	
know the a	ng questions ask for your expenses each month. If you are unsure of the amount you mount for a different period (per week, per day, every 2 months, etc.), write in the arey the amount.	
3. Do your	expenses include another person's expenses other than yourself and your dependes	ents?
Indicate ho	ow much you pay for each item each month:	
	ary Rent or Home Mortgage:	\$
	s that amount include real estate taxes?	
□ N	o 🗌 Yes	
If ye	s, how much do you pay? \$	
Does	s that amount include property, homeowner's, or renter's insurance?	
□ N	o 🗌 Yes	
If ye	s, how much do you pay? \$	
	s that amount include any Home maintenance, repair, or upkeep expenses?	
	o 🗌 Yes	
_	s, how much do you pay? \$	
	s that amount include any Homeowner's association or condominium dues?	
	o 🗌 Yes	
_	s, how much do you pay? \$	
	here Additional Mortgage payments?	\$
	o 🗌 Yes	
	s, how much do you pay?	
6. Utilit		
	ectricity and heating fuel:	
	ater and sewer:	
c. Te	elephone service/long distance:	\$
d. De	you have any other utility bills? If yes , describe and enter monthly amount below:	
		\$ •
		φ

Food and housekeeping supplies	\$	
Childcare and Children Education Costs		
Clothing, laundry, and dry cleaning:		
Personal care products and services:		
Medical and dental expenses:		
Transportation (do NOT include car payments):	\$	
Recreation,entertainment, newspapers, magazines, and books:		
Charitable contributions and religious donations:		
Insurance NOT deducted from wages or included in home mortgage payments or other real estate property expenses: (Do not include amounts entered in Line 4 or Line 20	O)	
a. Life insurance:		
b. Health insurance:		
c. Auto insurance:	\$	
d. Other insurance (describe and list monthly amount):		
<u> </u>	\$	
	\$	
	\$	
Tax bills NOT deducted from wages or included in home mortgage payments or other restate property expenses:	eal	
	ф	
	Ф	
	Φ	
Installment payments for car, furniture, etc. (Describe):		
- <u></u> -	\$	
<u> </u>	\$	
	\$	_
	\$	
	\$	
	\$	
Alimony, maintenance and support paid to others:		
Payments for support of additional dependents not living at your home:		
Other Real Estate Property expenses NOT included with Rent or Home Mortgage Prop (Do not include amounts entered in Line 4 or Line 5)	erty	
Mortgage payment on other Real Estate Property	\$	
b. Taxes on other Real Estate Property	\$	
c. Other Real Property, Homeowner's, or Renter's Insurance payments	\$	
d. Home maintenance (including repairs and upkeep)	\$	
e. Homeowner's association or condominium dues	\$	
Other expenses (Describe): (please see "Additional Expenses" below before putting anything here)	g	
	\$	
	\$	_
	\$	
	\$	
	\$	
	u.	

Describe any increase or decrease in expenses you expect to occur within the next year?

Due to the nature of the Federal Bankruptcy forms there is a special separate category of expenses that needs to be filled out with some unusual numbering. Please ignore the numbering and fill out everything that you can below:

Additional Expenses (707(b) Expenses for Form 22)

	Additional Expenses (707(b)Expenses for Form 22)		
26. or 31.	Mandatory payroll deductions not already listed:		
		\$	
		\$	
		\$	
28. or 33.	Court ordered payments not already listed:		
		\$	
		\$	
		\$	
29. or 34.	Education for employment or for a physically or mentally challenged child:	\$	
30. or 35.	Child care (baby sitting, day care, nursery & preschool, etc.):	\$	
34b. or 39b.	Disability Insurance (if not listed above):	\$	
34c. or 39c.	Health Savings Account:	\$	
35. or 40.	Care for elderly, chronically ill or disabled family members:	\$	
36. or 41.	Protection from family violence:	\$	
38. or 43.	Education expense for your children under 18:	\$\$	
55. (c13's)	Non-mandatory contributions to retirement accounts (including loan repayme	ents):	
		\$	
		\$	
		\$	

Section 7 - Statement of Financial Affairs

If you are filing jointly with your spouse, include information about both you and your spouse. If you know that you are filing under chapter 12 or 13, and you are married and not separated, you must provide information about your spouse even if you are not filing jointly.

If you have no information to report for a question, check the "NONE" box.

i. ilicoi	ne from employment of operation of busin	ess	
	your gross income from employment or cg the two years immediately preceding th		have not received an income from employment x:
NONE			
Debtor			
		Dollar Amount	Source (i.e. employer name or business
Period		you were paid	name)
January 1 of commencement	this year through date of ent of case		
Last year (Ja	nuary 1 - December 31)		
The year before	ore last (January 1 - December 31)		
Joint Debtor	or Spouse <i>(if applicable)</i>		
Deried		Dollar Amount	Source (i.e. employer name or business
Period		you were paid	name)
January 1 of commencement	this year through date of ent of case		
Last year (Ja	nuary 1 - December 31)		
The year before	ore last (January 1 - December 31)		
2. Incor	me other than from employment or operation	on of business	
	the amount of income received other that eding the commencement of this case:	n from employment or operation	n of business during the two years immediately
NONE			
Debtor			
		Dollar Amount	
Period		you were paid	Source
During the las	st year		
Year before la	ast		
Joint Debtor	or Spouse <i>(if applicable)</i>		
		Dollar Amount	_
Period		you were paid	Source
During the las	st year		
Year before la	ast		

a.	last 90 days on loans, insta	y consumer debts (i.e. non-busing allment purchases of goods or service on account of a domestic support of payment plan.	ices, and other debts. Indicate	with an asterisk (*) any
NONE				
Name and	d Address of Creditor	Dates of Payments	Amount Paid	Amount Still Owed
b.	If your debts are primaril last 90 days to any credito	y non-consumer debts <i>(i.e. busii</i> ^{r.}	ness), list all payments totaling	over \$5,850 made within the
NONE	, ,			
Name and	d Address of Creditor	Dates of Payments	Amount Paid	Amount Still Owed
c.		nts made within one year to any "ir ss partners and their relatives, you		
	Address of Creditor / onship to Debtor	Dates of Payments	Amount Paid	Amount Still Owed

3.

Payments to creditors

 Suits, executions, garnishments ar a. List all suits and administrative 	nd attachments e proceedings to which you are o	or were a party within one v e	ear preceding the filing of this
case.	procedurings to writer you are t	or more a party mann ene ye	an proceeding the ming of the
NONE			
Caption of Suit and Case Number	Nature of Proceeding	Court or Agency and Location	Status or Disposition
immediately preceding the comme NONE Name and Address of Person/Company to	for Date of Seizure		able process within one year and Value of Property
Whom the Property was Seized (Credito	r)		
5. Repossessions, foreclosures, and List all property that has been repossessed returned to the seller, within one year imme NONE	by a creditor, sold at a foreclosudiately preceding the commence	ement of this case.	
Name and Address of Creditor	Date of Reposses Foreclosure, Transfer o		on and Value of Property
 Assignments and receiverships 			
	roperty for the benefit of creditor	s made within 120 days imm	nediately preceding the
commencement of this case. NONE			
Name and Address of Assignee	Date of Assignme	ent Terms o	f Assignment/Settlement

Name and Address of Custodian	Name and location of	Court, Date	e of Order	Description and Value of
	Caste Title and Nun			Property
7. Gifts	made within one year imp	nodiatoly proceding the	commoncomo	ant of this case except ordinary
List all gifts or charitable contributions and usual gifts to family members aggraggregating less than \$100 per recipie NONE	regating less than \$200 in			
Name and Address of Recipient	Relationship to You,	if Any Da	te of Gift	Description and Value of
		<u> </u>		Gift
ist all losses from fire, theft, gambling		ne year immediately pr	receding the co	ommencement of this case or
List all losses from fire, theft, gambling since the commencement of this ca	se.	ne year immediately pr n of Circumstances and	-	ommencement of this case or Date of Loss
List all losses from fire, theft, gambling since the commencement of this ca	se. ty Description		l Amount	
List all losses from fire, theft, gambling since the commencement of this ca NONE	se. ty Description	n of Circumstances and	l Amount	
List all losses from fire, theft, gambling since the commencement of this ca NONE	se. ty Description	n of Circumstances and	l Amount	
List all losses from fire, theft, gambling since the commencement of this ca NONE	se. ty Description	n of Circumstances and	l Amount	
List all losses from fire, theft, gambling since the commencement of this ca NONE Description and Value of Proper	se. ty Description Cov	n of Circumstances and	l Amount	
List all losses from fire, theft, gambling since the commencement of this ca NONE	ty Description Cov nseling or bankruptcy nsferred by or on behalf of	n of Circumstances and ered by Insurance, if An	I Amount ny ons, including	Date of Loss attorneys, for consultation

a. List all other property, other than property transferred in your ordinary course of business or financial affairs, transferred either absolutely or as a security within **two years** immediately preceding the commencement of this case

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^{10.} Other transfers (including sale of your property)

NONE		
Name and Address of Transferee / Relationship to Debtor	Date of Transfer	Description of Property and Value Received
 b. List all property you transferent trust, or a similar device of which 	red within 10 years immediately preceding the you are the beneficiary.	e commencement of this case to a self-settled
Name of Trust or Similar Device	Date of Transfer	Amount of Money or Description and Value of Property or Interest
11. Closed financial accounts List all financial accounts and instruments one year immediately preceding the comr NONE		vere closed, sold, or otherwise transferred within
Name and Address of Institution	Type and Number of Account & Fina	Amount and Date of Sale or Closing
12. Safe deposit boxes List each safe deposit or other box or depoimmediately preceding commencement of NONE	ository in which you have or have had securiti f this case.	es, cash, or other valuables within one year
	ne and Address of those with Ccess to Box or Depository	ption of Contents Date of Transfer, if any
12 Sotoffe		
13 SetoffsList all setoffs made by any creditor, included this case.NONE	ding a bank, against a debt or deposit of yours	s within 90 days preceding the commencement
Name and Address of Creditor	Date of Setoff	Amount of Setoff

14.	Property held for another	•	
	IONE	control that is owned by another person.	
	Name and Address of Ow	vner Description and Value of Proper	ty Location of Property
three	Prior address of debtor u have moved within the thre e years, excluding your present ONE	ee years immediately preceding the commencement of the third address.	nis case, list all residences during the last
	Address	Your Name at the Time	Dates of Occupancy
Louis the c	siana, Nevada, New Mexico,	nunity property state, commonwealth, or territory(includir Puerto Rico, Texas, Washington, or Wisconsin) within the identify the name of your spouse and of any former spou	ne eight-year period immediately preceding
"Env or to: statu "Site opera" "Haz	ironmental Law" means any f xic substances, wastes or ma tes or regulations regulating to " means any location, facility ated by the debtor, including, ardous Material" means anyt tant, or contaminant or simila a. List the name and a	the following definitions apply: federal, state, or local statue or regulation regulating pol aterial into the air, land, soil surface water, ground water the cleanup of these substances, wastes, or material. , or property as defined under any Environmental Law, , but not limited to, disposal sites. thing defined as a hazardous waste, hazardous substantar term under an Environmental Law. and the soil every site for which you received notice in write a under or in violation of an Environmental Law. Indicates	or other medium, including, but not limited to whether or not presently or formerly owned or ce, toxic substance, hazardous material, ing by a governmental unit that it may be
	ONE Site Name and Address	Name and Address of Governmental Unit	Date of Notice Environmental Law

NONE	ame and Address	Name and Ad			
		Traine and 7 to	ddress of Governmental Unit	Date of Notice	Environmental Law
		a party. Indicate	edings, including settlements of the same and address of the		
	and Address of Governn	nental Unit	Docket Number	Status or D	isposition
a b c c y If b	eginning and ending dat prporation, partnership, sommencement of this capars immediately precedented debtor is a partnersheginning and ending dat	lividual, list the na res of all business sole partnership, ase, or in which the ding the commend hip, list the names res of all business	mes, addresses, taxpayer ide es in which the debtor was ar or was a self-employed profes e debtor owned 5 percent or r cement of this case. s, addresses, taxpayer identifi es in which the debtor was a diately preceding the commen	officer, director, partner, or no sional within the six years in more of the voting or equity secution numbers, nature of the partner or owned 5 percent or	nanaging executive of a nmediately preceding the ecurities within the six e businesses, and
Na 	•	yer I.D. er(EIN) ———————	Address	Nature of Business	Beginning and End Dates of Operation
	. Identify any business I 01. Name	isted in response	to subdivision a., above, that	is "single asset real estate" a Address	s define in 11 U.S.C. §

self-employed. 19. Books, records, and financial statements a. List all bookkeepers and accountants who, within the **two years** immediately preceding the filing of this bankruptcy case, kept or supervised the keeping of books of account and records. _ NONE Name and Address Dates Services Rendered b. List all firms or individuals who, within the two years immediately preceding the filing of this bankruptcy case, have audited the books of account and records, or prepared a financial statement of the debtor. NONE Name Address Dates Services Rendered c. List all firms or individuals who, at the time of the commencement of this case, were in possession of your books of account and records. If the records are not available, explain. NONE Name and Address Comments d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case. NONE Name and Address Dates Issued 20. Inventories a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

The following questions, #19-25, are only to be answered if you are a corporation or partnership of if you have been, in the six years immediately preceding this case, an officer, director, managing executive, or owner of more than 5% of the voting securities of the corporation; a partner, other than a limited partner, of a partnership; a sole proprietor, or otherwise

	Date of Inventory	Inventory Supervisor	Dollar Amount of Inventory (specify cost, market, or other basis)
NO		ne person possessing the records of each of th	e two inventories reported in a.) above.
	Date of Inventory	Name and Address of C	sustodian of Inventory Records
21. NO		rs, and shareholders ip, list the nature and percentage of partnership	o interest of each member of the partnership.
	Name and Address	Nature of Interest	Percentage of Interest
□ NO	indirectly own, controls, or holds 5	on, list all officers and directors of the corporations or more of the voting securities of the corpo	
	Name and Address	Title	Nature and Percentage of Stock Ownership
22.	Former partners, officers, director a. If your business is a partnershi	s and shareholders ip, list each member who withdrew from the pa	rtnership within one year immediately
NO	preceding the commencement of		•
	Name and Address		Date of Withdrawal

 b. If your business is a corporation, list a year immediately preceding the commer 	all officers or directors whose relationship was cement of this case.	vith the corporation terminated within one
NONE		
Name and Address	Title	Date of Termination
23. Withdrawals from a partnership or distrib	·	
If your business is a partnership or corporation, lis compensation in any form, bonuses, loans, stock preceding the commencement of this case. NONE		
Name and Address of Recipient, and Relationship to You	Date and Purpose of Withdrawal	Amount of Money or Description and Value of Property
24. Tax Consolidation Group. If the debtor is a corporation, list the name and fed group for tax purposes of which the debtor has be commencement of the case. NONE		
Name of Parent Corporation	Тахр	bayer Identification Number
25. Pension Funds If the debtor is not an individual, list the name and employer, has been responsible for contributing a the case.		
Name of Pension Fund	Taxp	ayer Identification Number
		-